



American Appraisal Restructuring Services



American Appraisal can help to solve challenges that may threaten your company's value

We are the largest independent advisory firm for valuation, transaction and restructuring services.

Our professionals work from 50 offices with no agenda other than meeting your needs in implementing successful financial and operational corporate restructuring measures.

Our Restructuring Services

Our expertise includes providing a broad portfolio of restructuring services, when companies are underperforming, distressed or showing signs of a crisis.

Our Restructuring practice provides cash and crisis management, refinancing – balance sheet restructuring, accelerated m&a advice and operational restructuring services.

In our perception restructuring is an integral and tailor-made process in which we work alongside management, lenders and other stakeholders to provide practical restructuring actions that provide real solutions for the troubled business.

In a crisis analysis is clearly not enough. In times of fast change we can assist you in finding suitable financing and / or support you in providing turn-around management expertise.

Our approach:

Operational Restructuring

- Small experienced teams to deliver profit and loss savings and set up initiatives for approval and delivery of actions needed.
- Practical operational and financial plans to plan and manage the turn-around process.
- Executives to fill critical – interim - leadership positions.

Refinancing and Financial Restructuring

- Negotiation support in the company's refinancing process.
- Valuation and Pricing Analysis.
- Accelerated M&A advice and contingency planning.

Cash and Crisis Management

- Identification of cash generation and preservation opportunities.
- Hands on support in implementing these opportunities.



American Appraisal Restructuring Services

The Restructuring process

American Appraisal approach to corporate restructuring is combining elements of financial and operational restructuring.

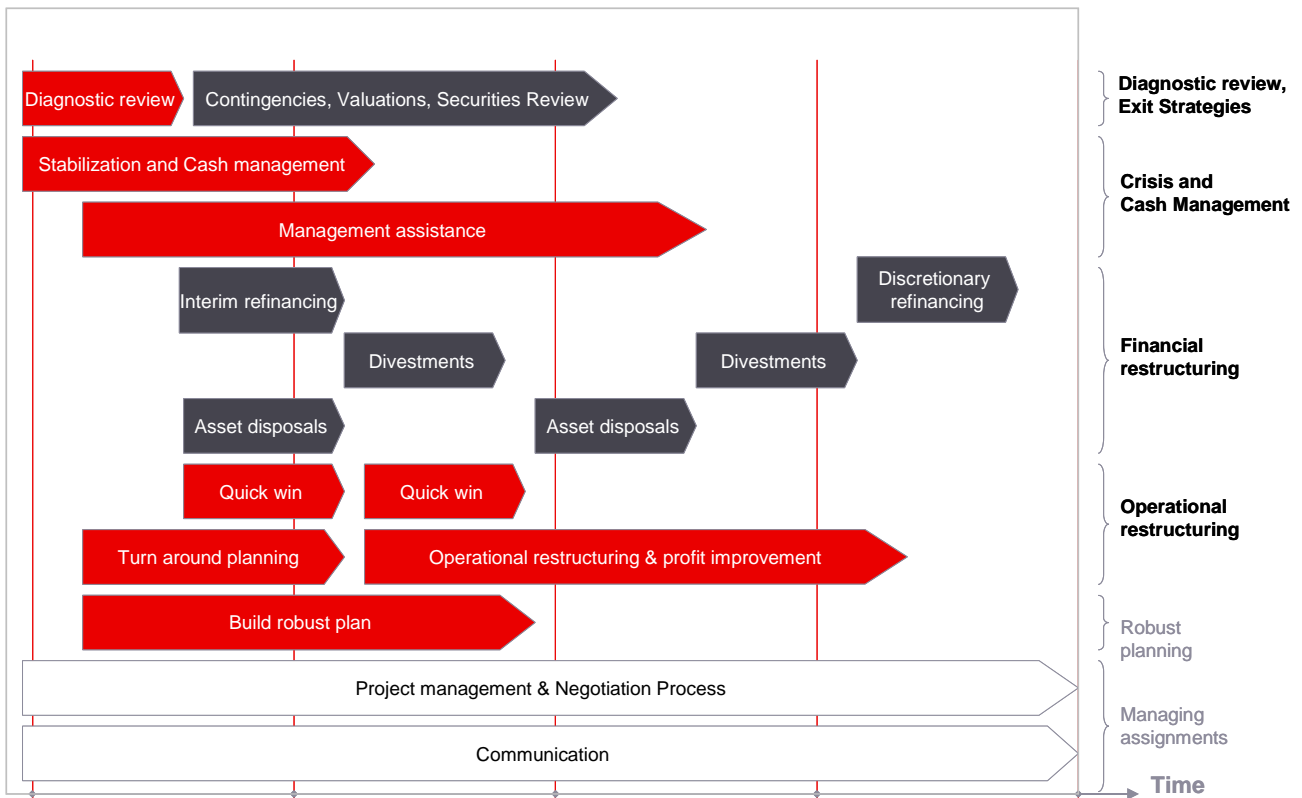
To achieve a complex corporate turn-around we will work with all levels of management to support you in creating decisive strategic and operational plans to turn around performance.

Our services cover our client's restructuring challenges:

If needed we can assist in valuing, measuring and executing alternative scenarios like operational turn-around planning refinancing, divestments, asset disposals etc.

Our approach includes hands on assistance in cash management and cost reduction

We could assist you either in the whole process or within dedicated elements of a complex corporate restructuring.





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Your benefits

In times of crisis American Appraisal can help protect a loss of value:

- Gain control over the companies cash flows
- Reduce costs and improve cash conversion to stabilize the operation and turn-around operational performance
- Practical hands on assistance with exits of facilities, operations or subsidiaries
- Negotiation support in interim financing and discretionary refinancing
- Effective communication with lenders and / or other stakeholders

Our way of working

Small teams: we are used to work with small experienced teams;

Fees: we are flexible with fees: contingent fees, success fee based;

Hands-on, not consultancy: we work with management, lenders and other stakeholders in a hands-on practical way;

Hit the ground running: we have the experience of numerous assignments and can quickly mitigate the practical issues.

Our Restructuring Services

American Appraisal provides a complete range of services to support troubled and distressed businesses.

Financial Restructuring: Advising on the rationalisation of the companies' financial liabilities to bring them into line with the company's underlying performance (balance sheet improvement)

Operational Restructuring: Advising a company on ways of improving its operational performance (i.e. profit and loss and cash flow enhancement)

Underperforming Business Review: Assessing the cause and extent of a company's financial problems to enable its stakeholders to make decisions regarding their current and future strategies

Turnaround Executive Services: Acting as Interim Turnaround Executives for companies

Cash and Working capital Management: Advising on the implementation of effective cash and working capital management systems to optimise liquidity and working capital

Accelerated Mergers and Acquisitions: Advising on the acquisition or disposal of underperforming businesses

Exit planning: Assisting companies with assessment, planning and implementation of business closure



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Impaired loan Management – Assisting in the purchase or disposal of loan portfolios. Advising on the collection of loan portfolios and implementing systems to report on such collections



The American Appraisal difference

American Appraisal is the leading worldwide independent valuation and transaction services firm.

Our global network of 50 offices and about 1000 professionals enables us to advise global players and leading medium sized businesses in a professional way.

Being the leading independent valuation practice across the world we offer a depth and breadth of services and experience comparable to the 'Big 4' accounting firms and investment banks.

As an independent specialist American Appraisal is dedicated to cutting edge expertise in valuation, transactions services and restructuring.

Our clients benefit from our specialisation and premium services.

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